



WEEKLY AGRICULTURAL REPORT

**AUGUST 18, 2022**



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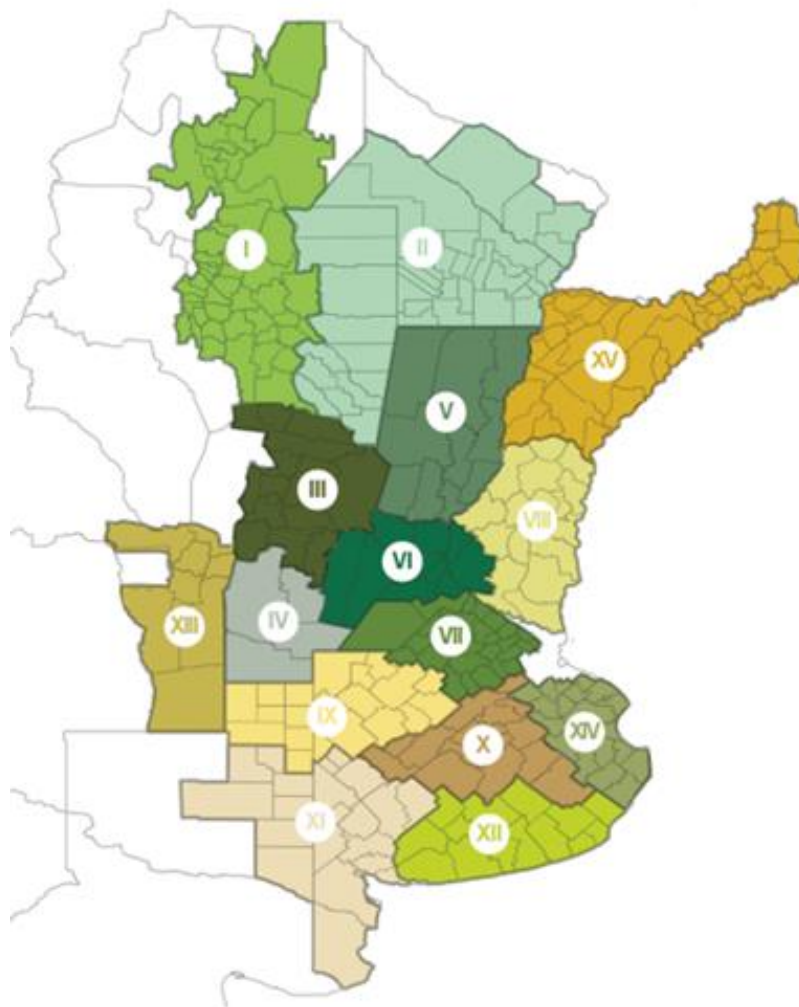
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### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)  
 II - NEA (North-East Argentina)  
 III - North-Central Córdoba  
 IV - South Córdoba  
 V - North-Central Santa Fe  
 VI - North Belt  
 VII - South Belt  
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires  
 X - Central Buenos Aires  
 XI - South-West de Buenos Aires - South La Pampa  
 XII - South-East Buenos Aires  
 XIII - San Luis  
 XIV - Cuenca del Salado  
 XV - Others

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: AUGUST 18 TO 24, 2022:

### **TEMPERATURE BELOW NORMAL, FOLLOWED BY A SHARP TEMPERATURE RISE, COUPLED WITH PRECIPITATIONS OVER THE NORTHEAST OF THE AG. REGION.**

At the beginning of the outlook, southerly winds will bring a sharp temperature drop to the center and south of the agricultural area with the risk of local and widespread frosts, but without reaching the North. Tropical winds will then return, raising temperatures above normal over most of the agricultural area. The process will end with rains over the northeast of the Ag. region, while most of the rest of its extension will see little or no records. Snowfall is in the forecast for the south of the Andes mountain range.



## SUNFLOWER

At present, the oil crop is 10.3% planted of the 2MHa projected for the 2022/23 campaign. In absolute numbers, this percentage represents a planted area of 206,000 hectares. Weekly progress is estimated at 4.9 pp. Compared to the same week of the previous season, a progress of 3.8 pp is reported, due to a better scenario in terms of soil moisture. Meanwhile, in the rest of the agricultural area, where sowing will begin by mid-September, recent rainfall records confirm the intention to expand the area.

## WHEAT

As of this report, 70.6 % of the planted area has Adequate/Ideal moisture conditions and it mostly concentrates in the south of the agricultural area. Last week's rainfalls, though heterogeneous, allowed the fertilization work to be carried out. At a national level, 49.5 % of the 6.1 MHa are at tillering stage or beyond. The most advanced plots in the center and north of the agricultural area show symptoms of stress due to temperature fluctuation and lack of moisture, and in the most compromised cases, yield potential losses are already estimated.

## CORN

At present, corn harvest is 97.9% complete. The drop in grain moisture boosted fieldwork in provinces such as Chaco and Salta. Weekly progress is estimated at 8.1 pp. To date, the national average yield is 6.99 Tn/Ha. Under this scenario and after adjusting the area, we maintain our production projection for the 2021/22 campaign at 52 MTn (New area estimate: 7.7 Mha).

## SORGHUM

Since our previous report, harvest has come to an end in the entire national agricultural area. Only specific plots remain to be collected. Much of the progress reported during the last fifteen days concentrated in the provinces of Chaco, Santa Fe and Buenos Aires. The national area loss amounts to 80,000 Ha. After harvesting about 920,000 Ha, the final average yield is estimated at 3.8 Tn/Ha. The final production volume is estimated at 3.5 MTn, 100,000Tn more than the volume collected in the previous season (Production 2020/21: 3.4 MTn).



# Annex



## SUNFLOWER

2022/23 Season

Data to: August 17, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	-	-	-	-
II NEA	120.000	210.000	75,0	157.500
III NCnt Cba	13.000	18.000	-	-
IV S Cba	47.500	52.000	-	-
V NCnt SFe	180.000	224.000	21,7	48.608
VI North Belt	21.000	26.000	-	-
VII South Belt	9.000	11.000	-	-
VIII ECnt ER	8.000	9.000	-	-
IX N LP-W BA	150.000	180.000	-	-
X Cnt BA	81.000	93.000	-	-
XI SW BA-S LP	430.000	473.000	-	-
XII SE BA	480.000	526.500	-	-
XIII SL	42.000	48.000	-	-
XIV Cuenca Sal	110.000	121.000	-	-
XV Others	8.500	8.500	-	-
<b>TOTAL</b>	<b>1.700.000</b>	<b>2.000.000</b>	<b>10,3</b>	<b>206.108</b>

# WHEAT

2022/23 Season

Data to: August 17, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	330.000	185.000	100,0	185.000
II NEA	430.000	425.000	100,0	425.000
III NCnt Cba	495.000	335.000	100,0	335.000
IV S Cba	330.000	270.000	100,0	270.000
V NCnt SFe	485.000	385.000	100,0	385.000
VI North Belt	790.000	740.000	100,0	740.000
VII South Belt	760.000	750.000	100,0	750.000
VIII ECnt ER	425.000	420.000	100,0	420.000
IX N LP-W BA	610.000	597.000	100,0	597.000
X Cnt BA	405.000	395.000	100,0	395.000
XI SW BA-S LP	695.000	680.000	100,0	680.000
XII SE BA	860.000	835.000	100,0	835.000
XIII SL	12.000	12.000	100,0	12.000
XIV Cuenca Sal	50.000	48.000	100,0	48.000
XV Others	23.000	23.000	100,0	23.000
<b>TOTAL</b>	<b>6.700.000</b>	<b>6.100.000</b>	<b>100,0</b>	<b>6.100.000</b>

# CORN

2021/22 Season

Data to: August 17, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	475.000	15.000	460.000	98,5	453.100	63,9	2.893.845
II	NEA	820.000	24.000	796.000	97,0	772.120	66,5	5.136.504
III	NCnt Cba	1.120.000	35.000	1.085.000	98,1	1.064.819	74,7	7.957.737
IV	S Cba	960.000	33.000	927.000	97,2	901.415	74,5	6.718.796
V	NCnt SFe	300.000	12.000	288.000	98,7	284.198	60,0	1.705.230
VI	North Belt	750.000	27.000	723.000	99,9	721.916	73,1	5.277.879
VII	South Belt	600.000	22.000	578.000	99,7	576.382	69,6	4.013.540
VIII	ECnt ER	380.000	15.000	365.000	100,0	365.000	54,0	1.971.176
IX	N LP-W BA	845.000	28.000	817.000	96,8	790.448	77,5	6.128.174
X	Cnt BA	400.000	14.000	386.000	96,4	372.104	75,1	2.795.570
XI	SW BA-S LP	200.000	7.900	192.100	95,6	183.648	59,8	1.098.975
XII	SE BA	300.000	7.700	292.300	94,5	276.224	67,5	1.865.722
XIII	SL	365.000	13.000	352.000	98,1	345.453	62,4	2.154.181
XIV	Cuenca Sal	145.000	5.000	140.000	98,4	137.690	74,8	1.030.042
XV	Others	40.000	1.400	38.600	95,0	36.670	44,0	161.224
<b>TOTAL</b>		<b>7.700.000</b>	<b>260.000</b>	<b>7.440.000</b>	<b>97,9</b>	<b>7.281.185</b>	<b>69,9</b>	<b>50.908.594</b>



# SORGHUM

2021/22 Season

Data to: August 17, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	30.000	2.100	27.900	100,0	27.900	32,4	90.492
II	NEA	274.000	17.000	257.000	100,0	257.000	38,4	985.686
III	NCnt Cba	85.000	6.700	78.300	100,0	78.300	47,5	372.152
IV	S Cba	37.000	3.500	33.500	100,0	33.500	47,6	159.446
V	NCnt SFe	185.000	18.000	167.000	100,0	167.000	41,4	691.263
VI	North Belt	30.000	3.500	26.500	100,0	26.500	52,1	138.044
VII	South Belt	20.000	1.800	18.200	100,0	18.200	52,8	96.083
VIII	ECnt ER	80.000	6.800	73.200	100,0	73.200	32,5	237.711
IX	N LP-W BA	49.000	3.000	46.000	100,0	46.000	46,6	214.220
X	Cnt BA	12.000	2.000	10.000	100,0	10.000	39,8	39.827
XI	SW BA-S LP	94.000	5.000	89.000	100,0	89.000	22,3	198.807
XII	SE BA	13.000	2.400	10.600	100,0	10.600	28,2	29.891
XIII	SL	50.000	3.500	46.500	100,0	46.500	30,4	141.454
XIV	Cuenca Sal	26.000	3.000	23.000	100,0	23.000	31,9	73.317
XV	Others	15.000	1.700	13.300	100,0	13.300	23,8	31.607
<b>TOTAL</b>		<b>1.000.000</b>	<b>80.000</b>	<b>920.000</b>	<b>100,0</b>	<b>920.000</b>	<b>38,0</b>	<b>3.500.000</b>